



Wealth Management  
Dominion Securities

# Your parents protected you. Now it's your turn.



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Financial fraud targeting seniors is increasing rapidly. Adult children are often the first line of defense in helping protect aging parents from sophisticated scams designed to exploit trust, urgency, and emotion.

## The most common scams targeting seniors:

- Romance scams
- Canada Revenue Agency (CRA) impersonation scams
- Grandparent scams
- Investment scams
- Artificial Intelligence (AI) voice cloning fraud

## Our Family Financial Protection Plan includes:

- Fraud risk assessment
- Account structure review
- Trusted contact setup
- Power of Attorney (POA) structure review
- Withdrawal monitoring protocols
- Family meeting facilitation
- Scam education session
- Red flag checklist for children

This plan helps families protect aging parents from financial fraud before it happens.

## Free guides for families:

- **10 Questions to Ask Your Aging Parents About Money.** This practical checklist helps families begin important financial conversations and identify vulnerabilities before problems occur.
- **The Adult Child's Guide to Protecting Aging Parents from Financial Fraud.** This guide is designed to help adult children identify risk factors and implement practical protection strategies before a crisis occurs.
- **Case Studies.** While all of these case studies are tragic, they were also preventable.

*"Many families wait until after a fraud incident to have this conversation. We prefer to structure protection proactively."*

Access our free information guides by calling 250-356-4918, email us at [chelsea.despins@rbc.com](mailto:chelsea.despins@rbc.com) or download directly from our website <https://ca.rbcwealthmanagement.com/web/gordon.mccallum/>.

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