



## Stephanie Dean

M.Ed., CFP®, CIWM, FCSI

Manager, Financial Literacy  
RBC Family Office Services

The people  
behind  
the planning

As a member of the RBC Family Office Services team, Stephanie brings extensive knowledge and experience in financial planning and education. She maintains the Fellow of the Canadian Securities Institute (FCSI) and Certified International Wealth Manager (CIWM) designations from the Canadian Securities Institute, as well as the Certified Financial Planner (CFP) designation.

In her role as Manager, Financial Literacy, Stephanie oversees the RBC Wealth Management Financial Literacy program, as well as broader strategy planning and thought leadership to support and grow this area across RBC Wealth Management. Stephanie specializes in providing clients and advisor teams with support, resources and expertise in financial literacy and in building financial management skills; promoting, managing and updating existing educational content; and developing new resources. Stephanie also focuses on initiatives and partnership opportunities to further boost awareness around financial literacy and the importance of structured, comprehensive learning among all age groups.

An advocate both of and for advanced education, Stephanie has volunteered with FP Canada as Institute Faculty, exam marker and item writer. She has taught and tutored CFP preparatory classes, and presented in school classrooms with Junior Achievement.

### ***Financial education for everyone***

RBC Wealth Management (RBC WM) recognizes the importance of helping clients and their families build sound financial management skills. With a focus on the needs of individuals and multigenerational families, now and for the future, RBC WM offers a range of resources to support and encourage financial learning. The RBC WM Financial Literacy program offers an advisor-led program designed to deliver a foundation of holistic money management skills, tools and resources for youth and young adults to build financial independence, knowledge and confidence.

**To schedule a meeting with Stephanie Dean, please contact your advisor.**



**Wealth  
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