



**Wealth Management**  
Dominion Securities



# TK Investment Group of RBC Dominion Securities

## Institutional asset management

The TK Investment Group is one of the largest institutional advisory teams in Canada and has been providing portfolio management services and investment solutions to institutional clients across the country for more than 20 years.

We believe a strong investment management program increases an organization's effectiveness and maximizes returns on cash reserves, while preserving capital and liquidity needs. But we also understand that investments are not a one-size-fits-all solution and that each client and each portfolio is unique. We build our business first on relationships and work to understand your organization's specific circumstances to provide an actively managed, custom fixed income portfolio that will outperform the markets and also fit within your policy guidelines.

## Our institutional approach and six-step process

The TK Investment Group offers customized solutions for our institutional investors, which include municipalities, school boards, foundations, and endowments. We have extensive experience helping organizations manage their financial assets according to specific guidelines, and an expert team that is dedicated to providing the highest level of portfolio management and investment solutions that meet the unique needs of each client.

1. Discovery and understanding
2. Optimized portfolio creation
3. Present recommendations
4. Review and implementation
5. Coordinate and engage
6. Active management:  
Monitor, adjust, and review

## Fixed income experience you can count on

When investing on behalf of an organization, qualities such as security, safety, and income stability are paramount. We offer our clients access to the broadest selection of principal protected fixed-income investments. Through the backing of Canada's largest and most innovative bond desk, we are able to provide top rates on new and secondary market issues, and develop new structures of notes that allow us to take advantage of current market trends to produce an outsized return. Regardless of the size of your portfolio, your level of investment knowledge, or how conservative your approach, we can create a bond portfolio to suit your needs.

### Diversified bond portfolio

Government Debt | GICs |  
Rate Linked Notes  
| Equity Linked Notes

### Investment-grade bond portfolio

Government Debt | GICs |  
Structured Notes

### Government-only bond portfolio

Government Debt | GICs

**Thank you for your interest in RBC Dominion Securities. For more information on our institutional asset management services, please contact us today.**

**Tom Krzyzanowski**  
Senior Investment Advisor  
& Portfolio Manager  
Tel: 416-842-8731  
Cell: 647-640-1944  
tom.krzyzanowski@rbc.com

**Claire McGovern, CIM**  
Associate Investment Advisor  
416-842-8598  
claire.mcGovern@rbc.com

**Daniel Yu**  
Administrative Assistant  
416-842-8879  
daniel.j.yu@rbc.com