



Wealth Management
Dominion Securities

Kirkpatrick Wealth Management of RBC
Dominion Securities
RBC Dominion Securities



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Start Receiving your Tax Documents Electronically

RBC Dominion Securities makes it easy for you to access your electronic Tax Documents in a safe and convenient manner. Tax Documents received electronically, is a wonderful way for you to store your information securely, reduce the use of paper and decrease the arrival time of receiving your information. It also adds the reassurance that your information is stored in a safe and protected environment for you to access at any time.

Tax documents are available as of the 2018 tax year and will be archived online for 7 years, provided the account remains open. With all eDocuments you can securely view, save and print your documents as PDF files and access them at any time.

Here's how you can do it

Log on to DS Online via www.rbc.ds.com, Royal Bank Online or through your Investment Advisor's website. If you don't remember your Client Card Number/Password, please contact DS Online Helpdesk at 1-888-820-8006. If you don't have access to DS Online, please speak with your Investment Advisor.

Once you've logged into DS Online, click on the "View and Manage Documents" link under the "My Accounts" tab.

My Home	My Accounts	Markets & Research	Quotes				
Holdings	Asset Mix	Activity	Fill Status	Order Status	View and Manage Documents	Transfer Funds	Account Groups

Once you're in the "Manage Documents" tab, you will be provided with a summary of the delivery options that are selected for your accounts.

To change one of your account document options, simply click on the drop-down menu and select "Electronic". If you wish to get eDocuments for all your accounts, simply click on "All Electronic" and then "Continue".

View and Manage Documents

[View eDocuments](#) **Manage Documents** [Document Options FAQs](#)

Manage Documents

The table shows your document options for each of your accounts. You can change all of your options to electronic or make individual selections in the Change Document Option column.

Account	Document Type	Date of Last Change	Document Option	Change Document Option
48888888 RBC Dominion Securities	Confirmations & Regulatory Documents	N/A	Paper	All Electronic Select...
	Statements & Annual Reports	N/A	Paper	Select...
	Tax Documents	N/A	Paper	Select... Select... Electronic Paper

[Clear](#) [Continue](#)

You'll be presented with the "Consent to the Electronic of Documents" terms and conditions. Once you've read through the text, tick the "I Agree" box and click on "Submit".

* **Agreement:** ☒ I have read and agree to be bound by the Terms and Conditions presented above.

[Back](#) [Cancel](#) [Submit](#)

You will get confirmation that your delivery option was successfully updated. You can view your eDocuments by clicking on the "View eDocuments" button.

View and Manage Documents

[View eDocuments](#) **Manage Documents** [Document Options FAQs](#)

Confirmation [Print](#)

Confirmed (See below)

Document Option Update Summary			
Account	Document Type	New Document Option	Option Updated Successfully?
48888888 RBC Dominion Securities	Confirmations & Regulatory Documents	Electronic	Successfully Updated
	Statements & Annual Reports	Electronic	Successfully Updated
	Tax Documents	Electronic	Successfully Updated

[View eDocuments](#)

On the “View eDocuments” tab, make the following selections:

- Account – Select the account number you wish to view
- eDocument Type – Tax Documents
- Tax Year – Select Tax Year

Click “**Search**”

Note: Electronic documents are archived online for up to 7 years with Tax Documents as of the 2018 tax year.

Search eDocuments

To begin searching for an electronic document, select an account and eDocument type. Only accounts for which you have opted to receive electronic documents will display in the Account dropdown.

* Required Information

Search	
* Account:	A 48888888 RBC Dominion Securities
* eDocument Type:	B Tax Documents
* Tax Year:	C 2018

[Reset](#) [Search >](#)

Documents

Tax documents for **48888888 RBC Dominion Securities**

Document	Tax Year	Date Posted
T5/NR4 Package	2018	September 20, 2018

Tax Documents are displayed in Adobe Portable Document Format “PDF”. This is a free software that allows you to view, search, and print PDF files with a built in security feature.

From the menu bar, you can save the PDF on your personal computer, attached to email directly, or print a copy for your records.

The screenshot shows the Adobe Acrobat Reader interface. The 'File' menu is open, and three options are highlighted with red boxes: 'Save As...', 'Attach to Email...', and 'Print...'. The background displays a T4RIF tax form titled 'Statement of Income from a Registered Retirement Income Fund'.

T4RIF

Statement of Income from a Registered Retirement Income Fund
État ou revenu provenant d'un fonds enregistré de revenu de retraite

20	Deregistration	22	Other income or deductions	24	Excess amount	26	Spouse's or common-law partner's social insurance number
21	Annulation de l'enregistrement	23	Autres revenus ou déductions	25	Montants excédentaires	27	1R au profit de l'époux ou conjoint de fait
35	Transfers on breakdown of marriage or common-law part.	36	458,752.95	37		38	105 628 515
39	Transferts après rupture du mariage ou de l'union de fait	40		41		42	Numéro d'assurance sociale de l'époux ou conjoint de fait

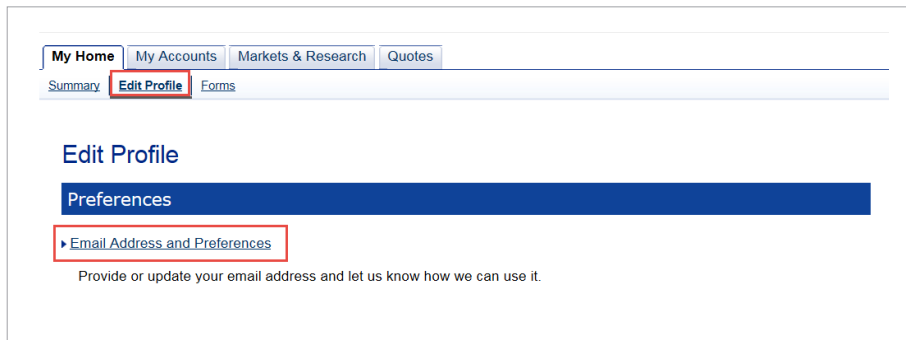
ONLINE.0000

Setting up eDocument Notifications through DS Online

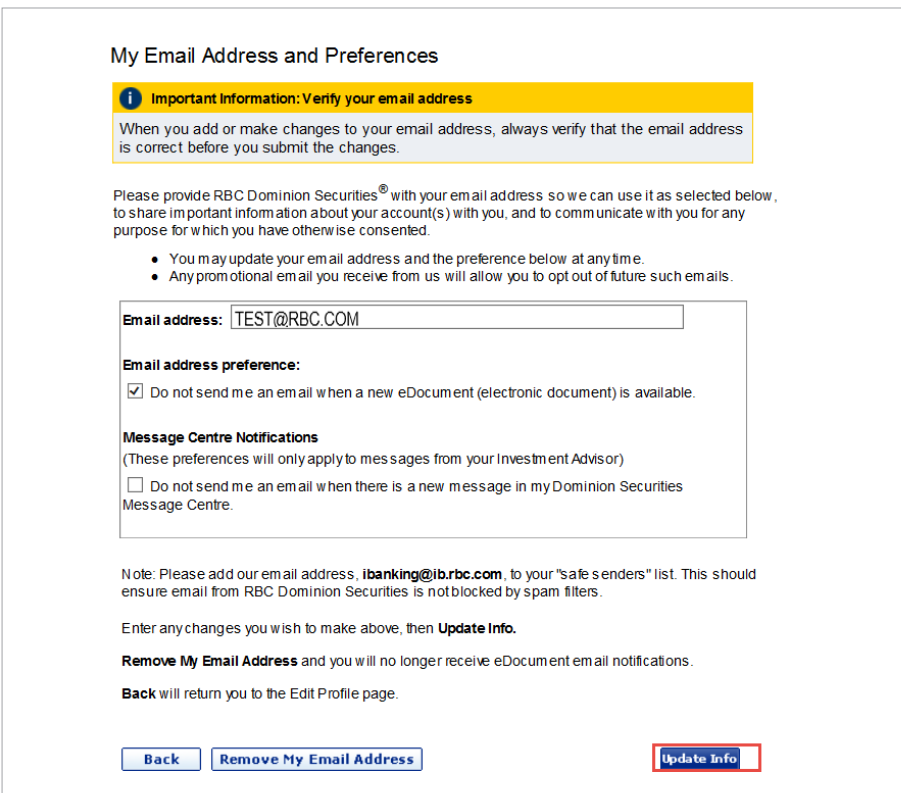
RBC Dominion Securities can send you a notification by email when an eDocument is ready.

Here's how you opt in

1. From the "My Home" tab Select "Edit Profile" and "Email Address and Preferences"



2. To opt in to notifications, or to update the email address where notifications will be sent, enter your email address in the "Email Address" field and click "Update Info."



Please note: this email address will be used for your eDocuments and Message Centre Notifications.

If you would like more information, or assistance signing up for eDocuments, please contact us today.